Final Report
Strictly Confidential

Pricing behaviour in the South African food and agricultural sector

A report to the National Treasury

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- Chicago Board of Trade (CBOT)
- Competition Commission
- Department of Trade and Industry
- Dry Bean Producers Organisation
- International Financial Statistics (IFS)
- Milk Producers' Organisations
- SAFEX/AMD
- South African Feedlot Association
- South African Grain Information Service (SAGIS)
- South African Meat Industry Company (SAMIC)

A glaring omission in our data was however the detail statistics on costs, volumes and prices at retail level. These statistics are generally treated as confidential and difficult to obtain without the collaboration of the major retail chains. This was not forthcoming despite several requests.

We also tested our findings with key stakeholders in the industry and with individuals knowledgeable about the working of our agricultural and food markets.

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